

# BRICKYARD METROPOLITAN DISTRICT NOS. 1-3

2001 16<sup>th</sup> Avenue, Suite 1700  
Denver, CO 80202  
Phone: 303-779-5710  
www.brickyardmetrodistricts.org

## NOTICE OF SPECIAL MEETING AND AGENDA

**DATE:** May 4, 2026

**TIME:** 11:30 a.m.

**LOCATION / ACCESS:** Castle Rock Library  
100 S. Wilcox Street, Room 134  
Castle Rock, Colorado 80104  
And  
Via video/teleconference

**URL:**  
<https://teams.microsoft.com/meet/21718951147016?p=MI Zz6HAEIr9iUmwM6f>

Call: 720-547-5281; Conference ID: 759 407 214#

<b><u>Board of Directors</u></b>	<b><u>Office</u></b>	<b><u>Term / Expiration</u></b>
Matt McBride	President	May 2027 / May 2027
Tony De Simone	Secretary	May 2027 / May 2027
Tucker Bennett	Treasurer	May 2029 / May 2029
Dan Tovado	Assistant Secretary	May 2029 / May 2029
Tiffany Sweeney	Assistant Secretary	May 2029 / May 2029

*Agenda items apply to District Nos. 1, 2, and 3 unless otherwise specifically noted*

### **I. ADMINISTRATIVE MATTERS**

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum, location of meeting, and posting of meeting notices. Approve agenda.
- C. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

- D. Review and consider approval of April 2, 2026 Special Meeting Minutes (enclosure).

## II. FINANCIAL MATTERS

- A. Review and consider approval of claims (enclosure).
- B. Review and consider acceptance of Schedule of Cash Position and Property Tax Collections (enclosure).
- C. **[District No. 1]** Review and consider approval of Engineer’s Cost Certification Report No. 5, issued for Brickyard Metropolitan District No. 1, prepared by The Connexion Group, LLC, in the amount of \$2,123,800.36 (“**Cost Certification No. 5**”) (enclosure).
- D. **[District No. 1]** Discuss and consider approval of Project Fund Requisition No. 10 from the Project Fund of the District No. 1 Bonds, for payment of verified costs under the Amended and Restated Facilities Funding and Acquisition Agreement between District No. 1 and CD-Acme, LLC (“**Requisition No. 10**”).
- E. **[District Nos. 2 and 3]** Acknowledge Cost Certification No. 5 and Requisition No. 10.
- F. **[District No. 1]** Conduct Public Hearing to consider amendment of the 2026 Budget. If necessary, consider adoption of Resolution to Amend the 2026 Budget (enclosure).

## III. BOND MATTERS

- A. Presentation/summary of anticipated pricing, rates, and closing date of the Series 2026 Bonds, by Stifel, Nicolaus & Company, Incorporated.
- B. Presentation/summary of anticipated certificate by External Financial Advisor, Municipal Capital Markets Group, Inc.
- C. **[District No. 1]** Review and consider adoption of a resolution authorizing the issuance of the District No. 1 Subordinate General Obligation Limited Tax and Special Revenue Bonds, Series 2026 (the “Series 2026 Bonds”), in the maximum aggregate principal amount of \$22,000,000, for the purpose of paying, reimbursing and financing certain public improvements for the Districts and paying the costs incidental to the issuance of the Series 2026 Bonds; and, in connection therewith, approving an Indenture of Trust to be entered into by District No. 1 with BOKF, N.A. as Trustee thereunder (the “Trustee”) with respect to the Series 2026 Bonds; and other related documents and instruments (collectively, the “Financing Documents”); authorizing the execution and delivery of the Financing Documents and performance by District No. 1 under the Financing Documents; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing; authorizing incidental action; and repealing prior inconsistent actions (enclosure).

- D. **[District Nos. 2 and 3]** Acknowledge District No. 1’s issuance of the Series 2026 Bonds and pledge of District No. 2 and District No. 3 revenue to same in accordance with the Capital Pledge Agreement, dated as of November 1, 2025, by and among District No. 1, District No. 2, District No. 3, and the Trustee.
- E. Discuss and consider authorization to post notice to bondholders of the District No. 1 General Obligation Limited Tax and Special Revenue Bonds, Series 2025, in the principal amount of \$53,0300,00 (the “Series 2025 Bonds”), regarding updates/amendments to “THE DEVELOPMENT” section of the Limited Offering Memorandum for the Series 2025 Bonds, dated November 18, 2025, relative to which property types/uses are anticipated to be included into which of the Districts

**IV. LEGAL MATTERS**

**V. CONSTRUCTION MATTERS**

**VI. MANAGER MATTERS**

**VII. OTHER BUSINESS**

**VIII. ADJOURNMENT**

**The next Board meeting is scheduled for May 18, 2026 at 2:30 p.m. via Microsoft Teams.**